

OPERATIONS RECORD

Internal project handover Residential solar and battery installation

10.56 kW solar with 13.5 kWh battery for a single-storey home in Tarneit.

Project Reference JBE-2601 Type Solar Battery Lifecycle stage Scheduled Technical status Active Waiting on Installer Priority Normal	Compliance State Compliance Complete Notes Rebate and grid connection approval recorded. Handover received 29 July 2026, 10:00 am Installed Not recorded Automatic close-out Not recorded Closed Not recorded
Customer Reference CUS-1048 Name Priya Mehta Email priya.mehta@example.com Phone +61 400 204 800 Market Residential Relationship Owner Electricity retailer Example Energy NMI 63050000000	Installation site Site Installation site Address 12 Wattlebird Street, Tarneit VIC 3029 Property residential Meter 63050000000 Access Use the side gate. Call before arrival. Site notes Single-storey tile roof in good condition.
Sales representative Name Amelia Chen Role Energy Consultant Email amelia@example.com Phone +61 400 000 001	Operations owner Name Maya Patel Role Operations Coordinator Email maya@example.com Phone +61 400 000 002

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ACCEPTED QUOTE AND EVERY COST LINE

Commercial breakdown

Quote				
Reference	EST-A7K2			
Status	Accepted			
Accepted	5 Aug 2026, 7:00 pm			
Currency	AUD			
Category	Line item	Qty	Unit cost	Line total
Solar	10.56 kW solar PV system	1	\$18,500.00	\$18,500.00
	24 x 440 W all-black panels			
Battery	13.5 kWh battery storage	1	\$11,200.00	\$11,200.00
	Modular battery with backup capability			
Commission	Sales commission	1	\$900.00	\$900.00
	Commission recorded on the accepted quote snapshot.			
Catalogue subtotal				\$29,700.00
Commission				\$900.00
Rebates				-\$4,000.00
Discount				\$0.00
Subtotal				\$28,640.00
Customer total				\$28,640.00
Quote configuration		Payment		
Battery	13.5 kWh battery storage	Deposit	\$8,592.00	
Inverter	10 kW hybrid inverter	Installation	\$8,592.00	
SystemType	Solar + battery	StockDelivery	\$11,456.00	
		Type	direct	

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TECHNICAL DELIVERY

System and installer

System summary Type Solar Battery Solar capacity 10.56 kW Battery capacity 13.5 kWh Panel count 24 Phase count 1 Scope 10.56 kW solar with 13.5 kWh battery and hybrid inverter.	Installer company Reference INS-1001 Business Brightline Solar ABN 12 345 678 901 Email ops@brightline.example Phone +61 400 000 003 Address 18 Trade Road, Melbourne VIC 3000 Assignment Assigned Assigned 8 Aug 2026, 2:00 pm	
Installer contact Name Sam Installer Role Scheduling Email sam@brightline.example Phone +61 400 000 004 Assignment notes Primary installation crew, two electricians.	Additional system attributes Roof Type Tile Storeys Single	
Panels Brand Jinko Solar Name 440 W all-black panel	Inverter Brand GoodWe Name 10 kW hybrid inverter	Battery Brand GoodWe Name Lynx Home F 13.5 kWh

SCHEDULING AND HANDOVER GATES

Jobs and readiness

JOB-2601 - Solar and battery installation

Type

Status

Waiting on

Required capability

Planned duration

Schedule

Installer

Description

Schedule notes

Site instructions

Completion notes

Installation

Scheduled

Installer

Solar Battery

480 minutes

12 Aug 2026, 8:00 am - 12 Aug 2026, 4:00 pm (Australia/Melbourne)

Brightline Solar

Primary installation of the solar array and battery.

Morning arrival, customer on site from 7:30 am.

Use the side gate. Call before arrival.

Not recorded

Requirement	Status	Owner	Completed
Compliance and rebate clearance	Complete	Operations	8 Aug 2026, 12:00 pm
Pre-installation site photos verified	In Progress	Installer	Not recorded

PROJECT CONTEXT

Internal notes

Customer record notes

Customer prefers morning contact. Gate code is 4821.

Pinned project note

Maya Patel - 8 Aug 2026, 3:00 pm - Internal

Confirm battery wall clearance before the crew arrives.